



2024-25 OFF-CAMPUS STUDIES: FINANCIAL AID SCHOLARSHIP AND LOAN APPLICATION

(OPTIONAL Complete ONLY if you would like to be considered for additional assistance for your OCS expenses)

Student Name: _____ Student ID: _____

I want to be considered for [check box(es)]: ☐ Scholarship (complete below) ☐ Loan (complete page 2)

Program Name and Sponsor: _____
(For example: SIT, Carleton Spanish in Madrid, DIS Denmark, etc.)

Check the term of your program:

Summer 2024__ Fall 2024__ Winter Break 2024__ Winter 2025__ Spring Break 2025__ Spring 2025__ Academic Year 2024/2025__

Scholarship Application & Requirements: To be considered for a Carleton Off-Campus Studies (OCS) scholarship you must complete items 1-4, review and sign the statement below, and submit to Student Financial Aid, by the deadline listed below.

1. Complete the **Off-Campus Studies Budget Worksheet** for your program type (Carleton, Global Engagement, or Non-Carleton Program – available at https://apps.carleton.edu/campus/sfs/applying_aid/aid_ocs/) and submit with this application. *Don't forget supporting documentation for travel cost.*
2. Have been awarded financial aid for the 2024-25 award year prior to the scholarship deadline. To ensure you are awarded by the scholarship deadline have your financial aid file complete for 2024-25 by the appropriate rounds listed.
3. I am receiving need-based financial aid, and have accepted all of my self-help (including loans and student employment).
4. Please list any other off-campus study programs you have participated in:

I have reviewed the costs associated with this off-campus program and understand:

- that any additional expense beyond the cost of a term at Carleton is the responsibility of the student/family,
- that if my program is less costly, my financial aid will be reviewed and adjusted,
- that scholarship funding is limited and awarded at the discretion of Student Financial Aid,
- that any outside scholarships I receive for my program must be reported to the Office of Student Financial Aid, and that my financial aid award may be adjusted.
- that in the event your program is canceled any OCS scholarship awarded may be removed and additional cost will be the student/family responsibility.

Furthermore, I understand I must be enrolled as a full-time student to receive financial aid.

Signature _____ Date _____

Return completed form to Student Financial Aid in person or e-mail to financialaid@carleton.edu

Carleton scholarship application deadlines:

OCS Program	OCS Scholarship Deadline	Financial Aid Application Deadline
Summer 2024 *	Friday March 29, 2024	Due to the 2024-25 FAFSA delays SFA will consider applications based on 2023-24 aid year information, but will not be able to disburse aid until the 2024-25 applications are completed and all scholarship requirements are met.
Fall 2024	Friday, May 31, 2024	
Winter Break 2024	Friday, May 31, 2024	
Winter Term 2025	Friday, September 20, 2024	Students must have been awarded and accepted aid prior to scholarship deadline.
Spring Break 2025	Friday, January 10, 2025	
Spring Term 2025	Friday, January 10, 2025	

*only Carleton OCS Programs are eligible for aid from Carleton College in the summer. Carleton aid is not available for Non-Carleton programs during the summer.

Loan Application & Request: Complete and submit to Student Financial Aid, Scoville Hall, no later than 30 days prior to departure.

OCS Program

Off-Campus Program Cost from OCS Budget Worksheet: Prior to completion of the loan request, the OCS Budget Worksheet must be submitted to Student Financial Aid along with all required supporting documentation.

Estimated total program cost from budget worksheet: \$ _____

Less current grants & scholarships: -\$ _____

Less current loans: -\$ _____

Less work earnings: -\$ _____

Less savings and other family contributions: -\$ _____

Estimated additional loan: =\$ _____

Please initial each item confirming you read and understand them.

_____ I have reviewed the costs associated with this off-campus program and understand that any additional expense beyond the cost of a term at Carleton is the responsibility of the student/family.

_____ I understand that if my program is less costly, that my financial aid will be reviewed and adjusted.

_____ I understand that any scholarships I receive for my program must be reported to the Office of Student Financial Aid, and that my financial aid award may be adjusted.

_____ I understand I must be enrolled as a full-time student to receive financial aid.

_____ I have reviewed these costs with my parent(s). They are aware of this request. If you have not, Carleton strongly recommends discussing this request with your parent(s).

_____ I have reviewed the costs associated with this off-campus program and to assist with these additional expenses, I am requesting a loan for:

\$ _____

Signature _____ Date _____

Student Financial Aid, One North College Street, Northfield, MN 55057