2022-23 OFF-CAMPUS STUDIES: FINANCIAL AID SCHOLARSHIP AND LOAN APPLICATION

(OPTIONAL Complete ONLY if you would like to be considered for additional assistance for your OCS expenses)

Student Name: ___________________________________________  Student ID: ____________________

I want to be considered for [check box(es)]:  □ Scholarship (complete below)   □ Loan (complete page 2)

Program Name and Sponsor: ____________________________________________________________________________
(For example: SIT, Carleton Spanish in Madrid, DIS Denmaerk, etc.)

Term(s) / Year of Program:
Summer 20____ Fall 20____ Winter Break 20___ Winter 20____ Spring Break 20____ Spring 20____ Academic Year 20___/20___

Scholarship Application & Requirements: To be considered for a Carleton Off-Campus Studies (OCS) scholarship you must complete items 1-4, review and sign the statement below, and submit to Student Financial Services, by the deadline listed below.

1. Complete the Off-Campus Studies Budget Worksheet for your program type (Carleton, Global Engagement, or Non-Carleton Program – available at https://apps.carleton.edu/campus/sfs/applying_aid/aid_ocs/) and submit with this application. Don’t forget supporting documentation for travel cost.

2. Currently be receiving need-based financial aid. Only those students who have established financial aid eligibility will be considered for OCS scholarships. Prior to leaving on your program, you must also have applied and accepted the aid award for the 2022-23 year so your aid can be applied to your student account. If this is not done, no aid including OCS scholarships, can be used for your program.

3. Your entire financial aid award needs to be accepted. Scholarship funding is limited so priority will be given to student that received need -based financial aid and have accepted all of their self-help (including loans and student employment). If you do not/have not accepted your loan(s), please provide an explanation for this decision.

___________________________________________________________________________________
___________________________________________________________________________________

4. Please list any other off-campus study programs you have participated in:
___________________________________________________________________________________
___________________________________________________________________________________

I have reviewed the costs associated with this off-campus program and understand:
• that any additional expense beyond the cost of a term at Carleton is the responsibility of the student/family,
• that if my program is less costly, my financial aid will be reviewed and adjusted,
• that scholarship funding is limited and awarded at the prudence of Student Financial Services,
• that any outside scholarships I receive for my program must be reported to the Office of Student Financial Services, and that my financial aid award may be adjusted.
• that in the event your program is canceled any OCS scholarship awarded may be removed and additional cost will be the student/family responsibility.

Furthermore, I understand I must be enrolled as a full-time student to receive financial aid.

Signature ____________________________________________  Date _________________

Return completed form to Student Financial Services, or fax to 507-222-4269 or e-mail to financialaid@carleton.edu
**Carleton scholarship application deadlines:**

<table>
<thead>
<tr>
<th>OCS Program</th>
<th>OCS Scholarship Deadline</th>
<th>Financial Aid Application Deadline</th>
</tr>
</thead>
<tbody>
<tr>
<td>Summer 2022 *</td>
<td>Friday April 1, 2022</td>
<td>Round 1 – January 10, 2022</td>
</tr>
<tr>
<td>Fall 2022</td>
<td>Friday, June 3, 2022</td>
<td>Round 2 – March 28, 2022</td>
</tr>
<tr>
<td>Winter Break 2022</td>
<td>Friday, June 3, 2022</td>
<td>Round 2 – March 28, 2022</td>
</tr>
<tr>
<td>Winter Term 2023</td>
<td>Friday, September 23, 2022</td>
<td>Students must have been awarded and accepted aid prior to OCS scholarship deadline.</td>
</tr>
<tr>
<td>Spring Break 2023</td>
<td>Friday, January 13, 2023</td>
<td></td>
</tr>
<tr>
<td>Spring Term 2023</td>
<td>Friday, January 13, 2023</td>
<td></td>
</tr>
</tbody>
</table>

*only Carleton OCS Programs are eligible for aid from Carleton College in the summer. Carleton aid is not available for Non-Carleton programs during the summer.

**Loan Application & Request:** Complete and submit to Student Financial Services, Scoville Hall, no later than 30 days prior to departure.

**Carleton OCS Program**

Off-Campus Program Cost from OCS Budget Worksheet: Prior to completion of the loan request, the OCS Budget Worksheet must be submitted to Student Financial Services along with all required supporting documentation.

Estimated total program cost from budget worksheet: $___________

**Non-Carleton OCS Program or Global Engagement Program**

Off-Campus Program Cost from OCS Budget Worksheet: Prior to completion of the loan request, the OCS Budget Worksheet must be submitted to the OCS Office along with all required supporting documentation.

Estimated total program cost from budget worksheet: $___________

Please initial each item confirming you read and understand them.

I have reviewed the costs associated with this off-campus program and understand that any additional expense beyond the cost of a term at Carleton is the responsibility of the student/family.

I understand that if my program is less costly, that my financial aid will be reviewed and adjusted.

I understand that any scholarships I receive for my program must be reported to the Office of Student Financial Services, and that my financial aid award may be adjusted.

I understand I must be enrolled as a full-time student to receive financial aid.

I have reviewed these costs with my parent(s). They are aware of this request. If you have not, Carleton strongly recommends discussing this request with your parent(s).

I have reviewed the costs associated with this off-campus program and to assist with these additional expenses, I am requesting a loan for:

$___________

Signature _____________________________________________ Date _________________

Student Financial Services, One North College Street, Northfield, MN 55057

Revised 6/6/2022