Getting your affairs in order does not have to be a daunting task. The online EstateGuidance® tool allows you or your family members to easily write a last will and testament, a living will, and documents outlining wishes for final arrangements.

EstateGuidance® walks you through the process by guiding you through a series of questions, and breaking down each step into easy-to-understand terms. Access is available anytime, anywhere via tablet, desktop, or mobile app.

**EstateGuidance documents include:**

- **Last Will and Testament** – the central component of every estate plan
- **Living Will** – spells out end-of-life medical decisions
- **Final Arrangements** – specifies burial or cremation; funeral or memorial service options

More than 50% of Americans think that estate planning is at least somewhat important, but only **33%** have a will or living trust.¹


These programs are NOT insurance and do not provide reimbursement for financial losses. Some restrictions may apply. Customers are required to pay the entire discounted charge for any discounted products or services available through these programs. Some services are available at the option of the employer for an additional cost. Programs are provided through third party vendors who are solely responsible for their products and services. Full terms, conditions and exclusions are contained in the applicable client program description and are subject to change. Program availability may vary by plan type and location and are not available where prohibited by law. These programs are not available under policies issued by New York Life Group Insurance Company of NY. Services are provided exclusively by ComPsych® effective January 1, 2023. ComPsych is solely responsible for its services and is not affiliated with New York Life Insurance Company or any of its affiliates. EstateGuidance and GuidanceResources are registered trademarks of ComPsych Corporation. All programs are effective for the member/participant on the first day of coverage.

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